

18 September 2020

Veris Limited (ASX: VRS) Annual General Meeting

Notice is hereby given that the Annual General Meeting of the Shareholders of Veris Limited (ASX: VRS) (Company) will be held at Level 10, 3 Hasler Road, Osborne Park, WA, 6017 on Wednesday, 21 October 2020 at 10.00am (AWST) (Meeting).

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

Investors who are unable or chose not to attend the Meeting can register their interest to view the AGM proceedings and presentation by sending an email to veris@veris.com.au before 5:00pm (AEST) on Wednesday, 14 October 2020. Once registered, you will be provided with relevant details and instructions to view the AGM and presentation.

Please note, Shareholders physically present at the Meeting may ask questions at the Meeting once they have been verified. It may not be possible to respond to all questions. Shareholders are encouraged to lodge questions prior to the Meeting. A Shareholder who is entitled to vote at the Meeting may submit a written question to the Company in advance of the Meeting.

We ask that all Shareholders who are unable to attend the Meeting but have questions for consideration at the Meeting, submit their questions so that they are received by the Company no later than five (5) business days before the date of the Meeting, being 14 October 2020. Any questions should be directed to veris@veris.com.au. For the avoidance of doubt, the Company confirms that investors who elect to view the Meeting virtually will not be taken to be in attendance at the Meeting and will not be able to participate in or vote on resolutions at the Meeting. Accordingly, if those Shareholders wish to vote on the resolutions they will need to complete and submit a proxy form on or before 10:00am (AWST) on Monday 19 October 2020.

Further in accordance with subsection 5(f) of the *Corporations (Coronavirus Economic Response) Determination (No. 1) 2020*, the Company will not be despatching physical copies of the notice of Meeting (**Notice**). Instead, a copy of the Notice can be viewed and downloaded online at <https://www.veris.com.au/investors/asx-announcements/>.

If you have not elected to receive notices from the Company by email, a copy of your personalised proxy form will be sent to you by mail enclosed with this letter.

Shareholders are encouraged to submit proxy votes either online at www.investorvote.com.au or by returning (where applicable) the enclosed proxy form as per the options below:

Post: Computershare Investor Services Pty Limited
 GPO Box 242
 MELBOURNE VIC 3001

OR

Fax: 1800 783 447 (within Australia)
 +61 3 9473 2555 (outside Australia)

Your proxy voting instruction must be received by 10.00am (AWST) on Monday, 19 October 2020 being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The situation regarding COVID-19 is constantly evolving and accordingly, the Company may make alternative arrangements to the way in which the Meeting is held. If this occurs, we will notify any changes by way of an announcement on ASX and the details will also be made available on our website. Accordingly, the Board encourages shareholders to monitor the Company's website for any updates in relation to the Meeting that may need to be provided. In the meantime, the Board encourages shareholders to submit their proxies as early as possible, even if they intend to attend the meeting in person, as the situation may change (e.g. shareholders may be restricted from travelling or there may be restrictions on how the meeting itself may be held or conducted).

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

If you have any difficulties accessing the Notice please contact the Company's share registry, Computershare Investor Services Pty Limited on, 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

About Veris Ltd

Veris Australia is a professional services business delivering surveying, digital & spatial and planning services across Australia. It works across the infrastructure, property, resources, defence, tourism and government sectors.

Aqura Technologies complements the accomplished existing spatial solution capabilities of the Veris Australia segment with highly specialised ICT and communications services, offering industry-leading technology solutions to the industrial communications sector for application in the resources, commercial, utilities, defence, health and education sectors.

Veris Limited is the Group's holding company that is listed on the ASX under the code VRS.

Authorised for release by the Board of Veris Limited.

– ENDS –

Issued by Veris Limited
For further information please contact:
Veris Corporate Office - Telephone: (08) 9317 0628